

### AIA Contracts

### **Moderator:**

Herman J. Gesser III, AIA, Esq.

Jones, Walker, Waechter, Poitevent, Carrère & Denègre, L.L.P.

Steven B. Loeb, Esq.

Breazeale, Sachse & Wilson, L.L.P.

Richard J. Tyler, Esq.

Jones, Walker, Waechter, Poitevent, Carrère & Denègre, L.L.P.

This seminar is designed for architects, engineers, attorneys, contractors, subcontractors, owners, project managers, accountants presidents, vice presidents, controllers and contract managers.

### **BATON ROUGE, LA**

**APRIL 29, 2008** 

### **CONTINUING EDUCATION CREDIT**

AIA 6.50 LA ENG
CC 1.0 IACET 0.65
LA CLE 6.66 CPE 8.0
LA Contractors 6.0 PMI 6.50



www.lorman.com Keeping You Current. Helping You Succeed.®



### **Critical Issues on the Agenda**

### Holiday Inn South • 9940 Airline Highway 225-924-7021 Baton Rouge, LA • April 29, 2008

	baton Houge, Ert 71pm 20, 2000	
8:00 ам — 8:30 ам	Registration	
8:30 am — 8:45 am	Program Overview — H	erman J. Gesser III, AIA, Esq.
8:45 ам — 9:15 ам	AIA Contract Documents System	
	History, Drafting and Revision Process Project Delivery Methods Document Families and Frequently Used Documents Document Series Document Numbering System	erman J. Gesser III, AIA, Esq.
9:15 ам — 10:30 ам	Owner-Architect Agreements – B101, B102 and B201-2007	
	<ul> <li>AlA's Reconsideration of the Two-Part Agreement Format</li> <li>Organization of Articles</li> <li>Explanation of Key Clauses</li> <li>Major 2007 Revisions</li> </ul>	erman J. Gesser III, AIA, Esq.
10:30 ам — 10:40 ам	Break	
10:40 ам — 12:00 рм	Owner-Contractor Agreement – 2007 A101 and A201 Gener	
	<ul> <li>Administration of Construction Contract</li> <li>Check Box Dispute Resolution</li> <li>Consolidation and Joinder</li> <li>Concealed Conditions and Human Remains</li> <li>Statute of Repose</li> <li>Hazardous Substances</li> <li>Initial Decision Maker</li> </ul>	— Richard J. Tyler, Esq.
12:00 рм — 1:00 рм	Lunch (On Your Own)	
1:00 рм — 1:45 рм	Owner-Contractor Agreement – 2007 A101 and A201 General Conditions	
	(Continued)	— Richard J. Tyler, Esq.
	<ul> <li>Instruments of Service</li> <li>Insurance</li> <li>Intellectual Property</li> <li>Digital Information Transfer</li> <li>Owner Financial Disclosure and Owner's Self-Help Remedie</li> <li>Shop Drawings and Contractor Certification</li> <li>Termination</li> </ul>	
1:45 рм — 2:50 рм	Subcontract Documents	6. 04.45
	<ul> <li>Subcontract Documents</li> <li>Subcontractor Duties</li> <li>Progress Payments and Final Payment</li> <li>Warranties Indemnification</li> <li>Indemnification</li> <li>Termination and Suspension</li> <li>Mediation and Arbitration</li> <li>Waivers of Subrogation</li> </ul>	— Steven B. Loeb, Esq.
2:50 рм — 3:00 рм	Break	
3:00 pm — 4:15 pm	Design-Build Documents	6. 04.45
	<ul> <li>Overview and Relationship of Parties</li> <li>Scope of the Work</li> <li>Owner's Duties</li> <li>Changes in the Work</li> <li>Insurance Provisions and Indemnification</li> <li>Design-Builder - Constructor Subcontract</li> <li>Design-Builder - Architect Subcontract</li> </ul>	— Steven B. Loeb, Esq.
4:15 рм — 4:30 рм	Questions and Answers  — Herman I Gesser III AIA Fsa Steven R Loeh Fs	a and Richard I Tyler Esa

Lorman Education Services reserves the right to modify the agenda and the faculty when circumstances are beyond our control.

— Herman J. Gesser III, AIA, Esq., Steven B. Loeb, Esq., and Richard J. Tyler, Esq.

### Registration

### AIA Contracts Baton Rouge, LA • April 29, 2008



Internet: www.lorman.com

Email: customerservice@lorman.com

Mail: Detach or photocopy this panel and mail with payment information to:

Lorman Education Services, P.O. Box 509, Eau Claire, WI 54702-0509



Fax: Complete this form, fax entire panel including payment information to 715-833-3953



**Phone:** 866-352-9539 (to register or for general questions)

Sales Tax TOTAL

If you need special accommodations, please contact us two weeks in advance of the program.

Seminar Tuition (includes manual)  \$329 for a single registrant \$319 each for two or more To Order Products From This Seminar Please allow four to	3		
\$349 CD/manual package \$109 manual only  Lorman Education Services is not approved to offer self-study CPE this program if ordered as a self-study package.  (Add \$7 shipping/handling, plus applicable sales tax, to product			
Names of Attendees (Please print clearly) Priority Code	e Discount Code		
1. Name			
Title	Email		
2. Name			
Title	Email		
Firm Name			
Address			
City	State/Zip		
Telephone ()	Fax ( )		
Approving Manager			
Name			
Title	Email		
Check enclosed payable to Lorman Education Service			
Charge to credit card AEMCVISA Signat			
Card number	Exp. Date		
Cancellations: Substitute registrants are welcome and may be named a you will receive a full refund, less a \$20.00 service charge. If you cancel v However, as a courtesy, we will allow you to apply your payment toward cancel. Please note that if you do not attend and you do not cancel as a Lorman disclaims any liability for any other direct or compensatory payments.  Seminar ID:	within five business days you are not entitled to a cash refund. I any future Lorman seminar within one year from the date you described above, you are responsible for the entire payment. ment.		
Lorman Bo	okstore ORDER ONLINE		
Visit us at <u>www.lorman.com</u> to get more information on these and other products, and to download electronic manuals immediately. Our policy is to fill all orders with the most recent editions available. Your bookstore item(s) will be shipped within three to five business days, upon receipt of your order.			
<b>Managing Construction Projects</b> – Defective Plans, Specs and Shop Drawings; Changes After the Project Commences; Delay Acceleration; Concurrent Delay and Float; Contract Modifications: Issues and Options;			
Site Conditions Claims.         Item: 364053         CD and Manual@ \$149         Manual@	anual@ \$69		
Construction Lien Law – Contract Interpretations Modicode and Construction Contracts; Bidding of a Contract; Io Specs and Shop Drawings; Delay and Acceleration.  Item: 358056 CD and Manual@ \$149 Max			
The Fundamentals of Construction Contracts: Underst Construction Defect Disputes; Resolving Defect Claims; Dif Work; Lost Productivity and Efficiency; Arbitration, Med Resolution.	fering-Site Conditions; Delays and Suspensions of liation, and Other Forms of Alternative Dispute		
Item: 374669 Ma	anual@ \$69		
	Subtotal From Above \$ Handling (excludes e-manuals) \$		

### **Our Distinguished Faculty**

Herman J. "Bubba" Gesser III, AIA, Esq., is an architect and attorney. In 2007 he joined the Baton Rouge office of Jones, Walker, Waechter, Poitevent, Carrère & Denègre, L.L.P., where he is a member of the law firm's Real Estate and Government Relations Practice Groups. Before his recent return to legal practice, Mr. Gesser served as chief counsel and projects director to U.S. Senator Mary L. Landrieu for nine years. His legal practice once again focuses on design and construction matters. Earlier in his career, Mr. Gesser practiced architecture and was an adjunct assistant professor of architecture at both Louisiana State University and the University of Southwestern Louisiana (now named the University of Louisiana at Lafayette). He earned a B.Arch. degree from LSU, an M.Arch. degree from the University of California, Los Angeles, and a J.D. degree from the LSU Law Center. Mr. Gesser anticipates receiving an LL.M. degree in government contracts from The George Washington University Law School upon completion of a master's thesis titled "Federal Design-Build Contracting."

Steven B. Loeb, Esq., is a partner in the Baton Rouge office of Breazeale, Sachse & Wilson, L.L.P. His principal areas of practice include building and heavy highway construction, architect's and engineer's professional practice liability, public bid law, the American with Disabilities Act, mediation and arbitration. Mr. Loeb's experience includes litigation of multiparty complex construction matters; drafting legislation and standard form agreements for the American Institute of Architects; and arbitration of disputes between owners, developers, contractors, subcontractors, sureties and design professionals. He has also handled complex insurance and surety claims all as part of his construction law practice. Mr. Loeb is a certified mediator on Americans with Disabilities Act matters through Key

Bridge Foundation/U.S. Department of Justice. He has also served as the project neutral for project completion and resolution of major building construction disputes. Mr. Loeb has taught several courses in the Louisiana State University School of Construction, the LSU Paralegal School, the Southern University School of Architecture and the Baton Rouge Community College. He earned his B.A. degree in political science, a B.Arch. degree and an M.Arch. degree from Tulane University and a J.D. degree from Loyola University of New Orleans. Additionally, he attended the Lawrenceville School in Lawrenceville, New Jersey, and The University of North Carolina at Chapel Hill.

Richard J. Tyler, Esq., is a senior partner in the New Orleans office of Jones, Walker, Waechter, Poitevent, Carrère & Denègre, L.L.P., and chair of the law firm's Construction Practice. He is a graduate of Georgetown University and the Georgetown University Law Center. Mr. Tyler has been a member of the firm's **Business and Commercial Litigation** Practice Group since 1982, and his practice involves complex matters in the fields of construction and real estate, business litigation and health insurance. He is listed in The Best Lawyers in America (Woodward/ White, Inc.) in the area of construction law and Louisiana Super Lawyers (Law and Politics, Inc.) in the area of business litigation. Mr. Tyler is a member of the American Arbitration Association's National Roster of Neutrals and has extensive ADR experience. He is also an active member of the American Bar Association Forum on the Construction Industry, where he serves as chair of the Division 3 (Design) Steering Committee, and the ABA Section on Litigation's Construction Litigation Committee, where he serves as a program co-chair. Mr. Tyler frequently writes and speaks on a variety of topics.

### **Additional Educational Opportunities**



**Teleconferences:** Not able to commit to a full day? Teleconferences are now available. Visit us at <a href="https://www.lorman.com/teleconference">www.lorman.com/teleconference</a> for a complete listing of teleconferences.



**On-Site Seminars:** If you have a group of 10 or more, it may be financially beneficial for you to schedule a seminar at your facility. Contact Lorman or email us at onsite@lorman.com to inquire about on-site seminars on this or other topics.



**Partnerships:** You could earn a referral bonus by becoming a Lorman partner. Visit <a href="https://www.lorman.com/contact/associations.php">www.lorman.com/contact/associations.php</a> or call Nicki Wolff at 800-678-3940.

### **Seminar Highlights**

### Get ready - the AIA document revisions are here, and they're going to affect your practices.

AIA documents affect every aspect of your project – and they've just been changed in some major ways. You need to know how these revisions will impact how you do your job. Come to this informative seminar and get a working knowledge of the major AIA contract documents. Experienced Louisiana construction attorneys will provide practical insight into the transactional relationships between the primary parties in the design and construction process. You'll explore how recent trends in the industry have helped change the owner-architect agreement, the general conditions, the owner-contractor

agreement, the contractor-subcontractor agreement and the design-build agreement. AIA contracts are too important for you to ignore - register today and we'll shed some light on the documents and their revisions.

### Benefits for You

- Meet the challenges ahead stay up to date on the recent revisions to AIA documents
- · Get an overview of the AIA family of documents and its new numbering system
- · Learn about the organization of the major AIA contracts and their key provisions
- Determine the strengths and weaknesses of the AIA contract documents
- · Navigate through the new owner-architect agreements with ease



Free Manual with Registration

### **Continuing Education Credit**

Please remember to bring your license number, ID or other necessary information to the seminar. This will ensure timely reporting of continuing education credit. Please see our website at www.lorman.com for further details about continuing credit information

Lorman Business Center, Inc. is an Authorized Provider by the International



Association of Continuing n Unit ⊗ Education and

Training (IACET). Lorman Business Center, Inc. will award 0.65 CEUs to participants who successfully complete this program. Participants must complete an evaluation in order to receive CEUs. Please verify applicability with your professional board before attending.

### **IACET Learning Objectives**

The attendee will be able to: review recent 2007 revisions

- identify the strengths and weaknesses of the AIA contract documents
- discuss the AIA family of documents and the new numbering system



Lorman Education Services is registered with the National Association of State Boards of

Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors, State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding

registered sponsors may be addressed to the National Registry of CPE Sponsors, 150 Fourth Avenue North, Suite 700, Nashville, TN, 37219-2417. Web site: www.nasba.org. CPE Credit: Maximum Credit Hours: 8.0 each session (based on a 50 minute credit hour). Field of Study: Management Advisory Services. Prerequisite: None, Level of Knowledge: Intermediate, Teaching Method: Seminar/Lecture. Advance Preparation: None. Delivery Method: Group-Live. Please refer to the information in this brochure for outline, course content and objectives. Upon completion of this course, you will receive a certificate of attendance. Final approval of a course for CPE credit belongs with each state's regulatory board

Lorman Business Center, Inc.
is registered with the AIA
Continuing Education System (AIA/CES). This 6.50 hour program offers 6.50 Learning Unit hours, which will be reported directly to the AIA/CES for AIA members.

This seminar has been reviewed and approved for inclusion in the Construction Compliance™ Certification Program and qualifies for 1.0 credit. Please visit www. lorman.com/certification/cc for more information.

This program has been approved by the Louisiana State Bar MCLE Committee for 6.66 CLE hours.

This course is approved for 6.0 hours of continuing education credit for residential contractors. Granting prior approval in no way constitutes endorsement by the Louisiana State Licensing Board for Contractors of the program sponsor.

Lorman Business Center, Inc. is a board approved sponsor with the Louisiana Professional Engineering and Land Surveying Board. This course is approved to offer continuing education credit for engineers.

Lorman Business Center Inc. is a recognized provider registered with the PMI Registered Educational Provider Program (PMI R.E.P.). Lorman Business Center, Inc. accepts and adheres to all PMI R.E.P. Program policies, requirements and rules concerning the provision of professional education activities and materials. This course qualifies for 6.50 PDUs.



## Contracts





# **APRIL 29, 2008** BATON ROUGE, LA

### **Benefits for You**

- Meet the challenges ahead stay up to date on the recent revisions to AIA documents
- Get an overview of the AIA family of documents and its new numbering system
- Learn about the organization of the major AIA contracts and their key provisions
- Determine the strengths and weaknesses of the AIA contract documents
  - · Navigate through the new owner-architect agreements with ease

EXPRESS REGISTRATION - Sign up at www.lorman.com using the seminar ID # listed below

Seminar ID: 378835

Presorted Standard U.S. Postage Paid Permit No. 1877 Eau Claire, Wl

Priority Code: 17129