Webinar 1: Tuesday December 15, 2009, at 12 PM CST

"The Current Banking Environment and Its Implications For Your Next Exam"

First Session Topics:

- Introduction and overview of the webinar series
- · Discussion of the current banking environment
- The current regulatory posture
- Implications for your next exam
- · Preparing for your next exam

Speakers Will Include:

- George A. LeMaistre, Jr. | Special Counsel, Jones Walker
 Has practiced primarily in the area of financial-institution law and
 regulation during his 35-year legal career; extensive experience with
 regulatory enforcement, compliance, and board and shareholder
 matters.
- Ronald A. Snider | Partner, Jones Walker

 Has practiced primarily in the area of financial-institution law and regulation for more than 35 years; served six years with the Federal Home Loan Bank Board, first in the Office of General Counsel, and then as Assistant Secretary of the Board; also served three years as Assistant Secretary of the Federal Home Loan Mortgage Corporation.

Remaining Sessions:

January 12, 2010

The Regulatory Enforcement Process

February 9, 2010

Raising Capital in a Challenging Environment

March 16, 2010

Strategies for Effective Management and Disposition of Problem Assets

April 13, 2010

New Legislation and Other Prospective Changes

May 18, 2010

Focus Of Management and Your Board Moving Forward

The initial webinar in the series will be held Tuesday, December 15, 2009, at 12 PM CST.

For more information on this free program or to register for this or future programs, visit **www.joneswalker.com** or contact Nicole Csintyan at ncsintyan@joneswalker.com or 504.582.8456.

Once registered, you will be sent the webinar participation instructions and login information at least one day before the event.

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