

WEATHERING THE STORM: A GUIDE TO BANKING IN UNCERTAIN TIMES

Webinar 2: Tuesday January 12, 2010, at 12 PM CST "The Regulatory Enforcement Process"

Second Session Topics:

- · Circumstances that give rise to regulatory enforcement actions
- · Types of enforcement actions and their implications
- The regulatory enforcement process-the negotiation and imposition of enforcement actions
- Approaches to enforcement action compliance

Speakers Will Include:

• H. Gary Pannell | Special Counsel, Jones Walker Practices primarily in the area of financial-institution law and regulation; served 10 years as Regional Counsel for the Sixth National Bank Region of the Office of the Comptroller of the Currency (1973–1983), and 17 years as District Counsel for the Southeastern District of the OCC (1983–2000).

• Eric J. Dyas | *Special Counsel, Jones Walker* Practices primarily in the area of financial-institution law and regulation. Has practiced before various state bank regulatory agencies, as well as the regional and national offices of the Federal Reserve, the FDIC, the OCC, and the OTS.

Robert L. Carothers, Jr. | *Partner, Jones Walker* Practice is focused primarily in the area of financial institution regulation. He has experience advising state banks, national banks, thrifts, and their holding companies in a wide range of regulatory matters.

Remaining Sessions:

February 9, 2010

Raising Capital in a Challenging Environment

March 16, 2010

Strategies for Effective Management and Disposition of Problem Assets

April 13, 2010

New Legislation and Other Prospective Changes

May 18, 2010 Focus Of Management and Your Board Moving Forward

For more information on this free program or to sign up for one or all of the remaining sessions, visit www.joneswalker.com

or contact Courtney Lona at clona@joneswalker.com or 504.582.8121.

Once registered, you will be sent the webinar participation instructions and login information at least one day before the event.

Attorney advertising. No representation is made that the quality of legal services to be performed is greater than the quality of legal services performed by other lawyers.

William H. Hines, Managing Partner | bhines@joneswalker.com | 201 St. Charles Avenue | New Orleans, LA 70130