

WEATHERING THE STORM: A GUIDE TO BANKING IN UNCERTAIN TIMES

Webinar 3: Tuesday, February 9, 2010, at 12 PM CST
“Raising Capital in a Challenging Environment”

Third Session Topics:

- Customary Methods of Raising Capital
- Availability of “Customary Methods” in the Current Environment
- Alternative Strategies

Speakers Will Include:

- **Christopher P. Couch** | *Special Counsel, Jones Walker–Birmingham*
- **Hugh C. Nickson, III** | *Partner, Jones Walker–Montgomery*
- **Michael D. Waters** | *Partner, Jones Walker–Birmingham*

- **Ryan C. Medo** | *Managing Director – Equity Capital Markets, Sterne Agee*
Mr. Medo is Managing Director of Equity Capital Markets. He attended the University of Alabama, where he earned a bachelors degree in finance; he later earned an M.B.A. from the University of New Orleans. He was named Managing Director of Equity Capital Markets in January 2003 and was appointed to the Board of Directors of Sterne Agee Group, Inc. in 2006.

- **D. Timothy Speegle** | *Senior Vice President – Investment Banking, Financial Institutions Group, Sterne Agee*
Mr. Speegle has over 20 years of experience working with financial institutions in various capacities. His primary role in the Financial Institutions Investment Banking Group is to provide analytical support for all investment banking activities of the group. Mr. Speegle’s financial institutions experience includes serving as an Audit Manager with a Big Eight accounting firm, Controller of a multi-billion dollar thrift, and Chief Financial Officer of a community bank. Most recently, Mr. Speegle served as Controller for Sterne Agee. Mr. Speegle holds a B.S. in Accounting from the University of Alabama and is a Certified Public Accountant.

Remaining Sessions:

March 16, 2010

*Strategies for Effective Management and
Disposition of Problem Assets*

April 13, 2010

*New Legislation and
Other Prospective Changes*

May 18, 2010

*Focus Of Management and Your Board
Moving Forward*

For more information on this free program or to sign up for one or all of the remaining sessions, visit
www.joneswalker.com

or contact Courtney Farley at cfarley@joneswalker.com or 504.582.8121.

Once registered, you will be sent the webinar participation instructions and login information at least one day before the event.

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