

WEATHERING THE STORM: A GUIDE TO BANKING IN UNCERTAIN TIMES

Webinar 4: Tuesday, March 16, 2010, at 12:00 p.m. CST
“Strategies for Effective Management and Disposition of Problem Assets”

Fourth Session Topics:

- Analyzing and Enforcing Secured Obligations
- Disposing of Assets
- Roundtable Discussion/Question & Answer Session

Speakers Will Include:

- **Mark R. King** | *Partner, Jones Walker – Miami*
Mark King focuses his practice on commercial litigation with an emphasis on banking and debtor/creditor relationships. He represents financial institutions, investors, and other creditors with regard to loan sales and acquisitions, commercial and consumer loan restructuring, and enforcing secured and unsecured distressed obligations.
- **Christopher M. Hinsley** | *Special Counsel, Jones Walker – Miami*
Chris Hinsley has experience representing major institutional lenders, corporations, developers, lessors, and high-net worth individuals in a wide range of commercial and residential real estate transactions, as well as in finance transactions.
- **Eric Feder** | *Managing Director – Rialto Capital Management, LLC*
Mr. Feder began working with Rialto in 2008. In 1995 he founded Cirrus Capital Inc., a real estate investment company that specialized in the acquisition, servicing, workout and disposition of residential and commercial distressed debt. Cirrus Capital has acquired over \$500 million in debt from national, regional, and local financial institutions. In addition to debt acquisition, Mr. Feder owns a portfolio of over 400,000 square feet of retail, including Publix grocery anchored shopping centers and in excess of 2,000 multi-family apartment units. Mr. Feder began his career in 1993 as an acquisitions manager for Crescent Heights, an international real estate investment company that introduced the first residential developments in South Beach, Florida.
- **Greg Kuehnle** | *Moderator; Associate, Jones Walker – Miami*
Greg Kuehnle's practice focuses on commercial lending transactions, including loan restructuring, loan origination, the creation and sale of large-scale mortgage pools, mezzanine loans, organizational structuring, intercreditor agreements, and S&P summaries. Mr. Kuehnle also has experience with workouts; mergers and acquisitions; the formation, consolidation, and dissolution of entities; and the drafting of operating agreements and board resolutions.

For more information on this free program or to sign up for one or all of the remaining sessions, visit www.joneswalker.com or contact Courtney Farley at cfarley@joneswalker.com or 504.582.8121. Once registered, you will be sent the webinar participation instructions and login information at least one day before the event.

Remaining Sessions:

April 13, 2010

*New Legislation and
Other Prospective Changes*

May 18, 2010

*Focus Of Management and Your Board
Moving Forward*

Attorney advertising. No representation is made that the quality of legal services to be performed is greater than the quality of legal services performed by other lawyers.

William H. Hines, Managing Partner | bhines@joneswalker.com | 201 St. Charles Avenue | New Orleans, LA 70130