

SUMMARY

"THE DEAL LANDSCAPE FOR BANKS"

This luncheon will review the following topics:

- Recapitalizations
- Mergers and Acquisitions
- De Novo Banks

Fee: Complimentary

To register for the May 7, 2013, luncheon, please contact Jessica Dolly by May 1 at jdolly@joneswalker.com or 205.244.5259

*Space is limited.
Register for this luncheon today.*

When & Where: Tuesday, May 7, 2013, 11:30 AM-1:00 PM, Café Dupont, 113 20th Street North, Birmingham, AL 35203

BANKING & FINANCIAL SERVICES LUNCHEON AT A GLANCE

One Federal Place, Suite 1100
1819 5th Avenue N
Birmingham, AL 35203



ATTORNEY ADVERTISEMENT

JONES WALKER LLP
PRESENTS

"THE DEAL LANDSCAPE
FOR BANKS"

BANKING & FINANCIAL SERVICES PRACTICE

Jones Walker's Banking & Financial
Services Practice Group
invites you to join them for a luncheon on

May 7, 2013

CAFÉ DUPONT
BIRMINGHAM, AL
MAY 7, 2013

ATTORNEY ADVERTISEMENT

—LUNCHEON OVERVIEW—

"The Deal Landscape for Banks"

Topics to be discussed include:

- Recapitalizations
- Mergers and Acquisitions
- De Novo Banks

Speakers:

Jonathan W. Briggs

Mr. Briggs joined Chaffe & Associates, Inc. in 1997 and currently heads its Financial Institutions Group. Mr. Briggs leads the group in providing merger and acquisition advisory services, valuation services, capital planning services, and regulatory advisory services to banks and thrifts. He is licensed with the Financial Industry Regulatory Authority ("FINRA") as a registered representative and general securities principal, and holds the Series 7, 24, 79, and 63 licenses.

Robert L. Carothers, Jr.

Mr. Carothers is a partner in the firm's Banking & Financial Services Practice Group. His practice focuses primarily in the area of financial institution regulation. Mr. Carothers has experience advising state banks, national banks, thrifts, and their holding companies on a wide range of regulatory matters.

Katharine F. Musso, CFE, CAMS

Ms. Musso is a partner in the Firm's Banking & Financial Services Practice Group in the Birmingham office. Ms. Musso has more than 25 years of experience representing financial institutions before state and federal regulators. She is a Certified Fraud Examiner and a Certified Anti-Money Laundering Specialist.

Michael D. Waters

Mr. Waters is a partner in the firm's Banking & Financial Services Practice Group, and has practiced corporate and securities law, primarily in the financial institutions area, for more than 30 years. Mr. Waters routinely represents banks, bank holding companies, and other financial entities in acquisitions, capital raising transactions, shareholder issues, new bank formations, and board fiduciary duty issues. He also advises banks regarding regulatory issues, examination, compliance, and enforcement proceedings.

MEET THE SPEAKERS:

JONATHAN W. BRIGGS

MANAGING DIRECTOR,
CHAFFE & ASSOCIATES, INC.

ROBERT L. CAROTHERS, JR.

PARTNER, JONES WALKER LLP

KATHARINE F. MUSSO

PARTNER, JONES WALKER LLP

MICHAEL D. WATERS

PARTNER, JONES WALKER LLP

LOCATION

CAFÉ DUPONT
113 20TH STREET NORTH
BIRMINGHAM, AL 35203
TUESDAY, MAY 7, 2013
11:30 AM-1:00 PM

No representation is made that the quality of legal services to be performed is greater than the quality of legal services performed by other lawyers.

Contact: Katharine F. Musso | kmusso@joneswalker.com | 205.244.5211