

## Fiscal Recovery Resource Center

This page serves as a resource center for materials and information related to the various legislation, proposals and documents related to the federal government's economic and fiscal recovery programs.

### *Document Resource Center*

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*All documents are in PDF format unless otherwise noted. To download the latest version of Adobe Acrobat Reader, please visit Adobe's website.*

- **American Recovery and Reinvestment Act of 2009**
  - American Recovery and Reinvestment Act of 2009 Parts A & B
  - Website: [Recovery.gov](http://Recovery.gov) (*not a PDF*)
- **Emergency Economic Stabilization Act of 2008 (EESA)**
  - Press Release: Regulatory Capital Impact of EESA on Fannie Mae and Freddie Mac Preferred Stock, October 17, 2008 (*not a PDF*)
  - Speech: Interim Assistant Secretary for Financial Stability Neel Kashkari, October 13, 2008
  - Act: Emergency Economic Stabilization Act of 2008

- **Material Loss Reviews of Failed Institutions**

*As prepared by the Inspectors General of the Federal financial regulatory agencies*

- Federal Deposit Insurance Corporation
- Board of Governors of the Federal Reserve System
- U.S. Department of the Treasury: Office of Inspector General

- **Regulatory Reform Proposals**

- Letter: U.S. House of Representatives Committee on Financial Services letter from Barney Frank and Walt Minnick, October 29, 2009
- Press Release: President Obama to Announce Comprehensive Plan for Regulatory Reform, June 17, 2009 (*not a PDF*)
- White Paper: Financial Regulatory Reform: A New Foundation
- Fact Sheet: Requiring Strong Supervision And Appropriate Regulation Of All Financial Firms
- Fact Sheet: Strengthening Regulation Of Core Markets And Market Infrastructure
- Fact Sheet: Strengthening Consumer Protection
- Fact Sheet: Providing The Government With Tools To Effectively Manage Failing Institutions
- Fact Sheet: Improving International Regulatory Standards And Cooperation

- **Troubled Assets Relief Program (TARP) Capital Purchase Program**

- Description: Capital Purchase Program
- Notice: IRS Notice 2009-14 Expanding, Clarifying, Superseding Notice 2008-100 on Tax Treatment of Corporations Under TARP, February 17, 2009 (*not a PDF*)
- Press Release: Treasury Announces New Restrictions On Executive Compensation, February 4, 2009 (*not a PDF*)
- Speech: Secretary Henry M. Paulson, Jr., October 20, 2008 (*not a PDF*)
- Notice: TARP Federal Register Notice, October 14, 2008
- Application Documents—Public Institutions
  - Application Guidelines

- Securities Purchase Agreement
- Form of Letter Agreement
- Certificate of Designations
- Form of Warrant
- Form of Warrant—Stockholder Approval Required
- Term Sheet
- SEC, FASB Letter on Warrant Accounting
- Frequently Asked Questions (*not a PDF*)
- Application Documents—Privately Held Institutions
  
- Securities Purchase Agreement
- Form of Letter Agreement
- Certificate of Designation—Warrant Preferred, Non-Cumulative
- Certificate of Designation—Standard Preferred, Non-Cumulative
- Certificate of Designation—Warrant Preferred, Cumulative
- Certificate of Designation—Standard Preferred, Cumulative
- Form of Warrant
- Term Sheet: Privately Held Institutions
- Term Sheet: Subchapter S Corporations
- **Troubled Assets Relief Program (TARP) Capital Assistance Program**
  - White Paper: Capital Assistance Program
  - Term Sheet: Capital Assistance Program
  - Frequently Asked Questions: Capital Assistance Program
  - Application Guidelines: Capital Assistance Program
  - Frequently Asked Questions: Capital Purchase Program Repayment and Capital Assistance Program
- **FDIC Temporary Liquidity Guarantee Program**
  - Press Release: FDIC Announces Plan to Free Up Bank Liquidity, October 14, 2008
  - Fact Sheet: Temporary Liquidity Guarantee Program
- **FDIC Statements on Failed Bank Acquisitions**
  - Report: FDIC *Quarterly Banking Profile*: Fourth Quarter 2009
  - Press Release: Legacy Loans Program—Winning Bidder Announced in Pilot Sale, September 16, 2009 (*not a PDF*)

- Press Release: Proposed Policy Statement on Qualifications for Failed Bank Acquisitions, July 2, 2009 (*not a PDF*)
- Statement: FDIC Chairman Sheila Bair's Statement (*not a PDF*)
- Commercial Paper Funding Program
  - Press Release: Commercial Paper Funding Facility, October 14, 2008
  - Program Terms and Conditions: Commercial Paper Funding Facility
  - Frequently Asked Questions: Commercial Paper Funding Facility
- **Executive Compensation Rules**
  - Final Rule: SEC Proxy Disclosure Enhancements
  - Statement: Statement by Treasury Secretary Timothy F. Geithner on Compensation, June 10, 2009 (*not a PDF*)
  - Press Release: Interim Final Rule on TARP Standards for Compensation and Corporate Governance
  - Press Release: Treasury Issues Additional Executive Compensation Rules Under TARP, January 16, 2009 (*not a PDF*)
  - Press Release: Treasury Announces Executive Compensation Rules Under the Emergency Economic Stabilization Act, October 14, 2008
  - Notice: Executive Compensation Capital Purchase Program Interim Rule
  - Notice: Executive Compensation Troubled Assets Auction Purchase Notice
  - Notice: Executive Compensation Programs for Systemically Significant Failing Institutions Notice
  - Notice: Executive Compensation and Golden Parachute Payments
  - Notice: TARP Standards for Compensation and Corporate Governance; Interim Final Rule
  - Notice: TARP Recipient Compliance Timeline and Action List
- **Public Private Investment Program (PPIP)**
  - Fact Sheet: Public Private Investment Program
  - White Paper: Public Private Investment Program
  - Legacy Securities: Summary of Terms
  - Legacy Securities: Frequently Asked Questions

- Application for Private Assets Managers
- Legacy Loans: Summary of Terms
- Legacy Loans: Frequently Asked Questions
- **Liquidity and Commercial Paper Program Summary**
  - Summary: Liquidity and Commercial Paper Program
- **Relevant Websites**
  - Website: Department of the Treasury (*not a PDF*)
  - Website: Financialstability.gov (*not a PDF*)
  - Website: Federal Deposit Insurance Corporation (*not a PDF*)
  - Website: The Federal Reserve (*not a PDF*)

### *E\*Communications Resource Center*

Below are links to several of Jones Walker's fiscal recovery-related publications.

- E\*Bulletins and E\*Lerts:
  - May 6, 2010: Amendments to Financial Reform Bill Continue
  - April 29, 2010: Congressional Legislation to Pay Restitution
  - March 25, 2010: FDIC Chairman Sheila Bair's Speech Cites Lessons Learned
  - March 18, 2010: Senator Dodd Releases Restoring American Financial Stability Act of 2010
  - February 24, 2010: U.S. Department of Treasury's Community Development Capital Initiative
  - February 18, 2010: TARP Initiative For CDFIs
  - February 4, 2010: Treasury Limits "Say on Pay" Rules On Privately Held TARP Participants
  - December 30, 2009: Hearings On Financial Crisis To Begin In January
  - December 3, 2009: Overhaul Bill Clears House Financial Services Committee
  - June 18, 2009: Obama Proposes New Rules On Regulatory Reform

- April 30, 2009: Bank Applications for Treasury's Capital Assistance Program Must Be Filed by May 25
- March 26, 2009: Treasury Announces Public Private Investment Program
- February 17, 2009: TARP-Related Provisions of Stimulus Bill
- December 12, 2008: Treasury Releases Transaction Documents for Privately Held Organizations
- November 25, 2008: Participation by Privately Held Financial Institutions: TARP Capital Purchase Program
- November 18, 2008: TARP Capital Purchase Program for Privately Held Financial Institutions
- October 20, 2008: Treasury Releases Guidelines on Application Process for TARP Capital Purchase Program
- October 3, 2008: Bush Signs Historic Bail Out Legislation
- E\*Zines:
  - November 2008: U.S. Treasury Issues Capital Purchase Program Documents for Publicly Traded Financial Institutions
  - October 2008: Executive Compensation Under EESA
  - October 2008: Treasury's TARP Capital Purchase Program and FDIC's Temporary Liquidity Guarantee Program