JONES WALKER

Partner

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Practice Areas

Estate Planning & Administration

Tax & Estates

Tax & Fiduciary Litigation

Bar Admissions

Louisiana, 1997

Education

Paul M. Hebert Law Center, Louisiana State University, J.D., 1997; Order of the Coif; Editor-in-Chief, *Louisiana Law Review*, Volume 57

University of Virginia, B.A. in History, 1992

Miriam Henry is a partner in Jones Walker's Tax & Estates Practice Group. She advises clients on the preparation of wills, trusts, marital agreements, powers of attorney, family wealth transfer plans, and charitable gifts. Ms. Henry's practice includes trust and estate planning advices, as well as representing clients before the Internal Revenue Service in connection with gift and estate tax audits. She works with members of the firm's Business & Commercial Litigation Practice Group in connection with fiduciary litigation and tax controversies.

Ms. Henry is a Board-Certified Estate Planning and Administration Specialist as certified by the Louisiana Board of Legal Specialization. Prior to joining Jones Walker, she served as a law clerk to United States District Judge Frank J. Polozola, Middle District of Louisiana, from 1997–1998.

In the community, Ms. Henry serves on the board of Trinity Episcopal School. She is also a member of the planning committee of Louisiana State University's Estate Planning Seminar and is a Fellow of the American College of Trust and Estate Counsel.

Noteworthy

- Fellow of the American College of Trust and Estate Counsel
- Listed in ***The Best Lawyers in America***® 2012 (Copyright 2011 by Woodward/White, Inc., Aiken, SC) in the areas of Litigation - Trusts and Estates and Trusts and Estates (listed annually since 2007)
- Listed in the 2012 edition of ***Louisiana Super Lawyers*** in the area of Estate Planning & Probate (listed annually since 2010)
- **AV® Peer Review Rating in Martindale-Hubbell**

Presentations

- "Estate Planning Case Studies for Taxable Estates"
  McKernan Law Auditorium, LSU Law Center, November 4, 2010
- "Valuation Opportunities in Gift and Estate Taxation"
  Society of Louisiana CPAs' Business Valuation Workshop, Lafayette, Louisiana, November 6, 2009
- "Estate Planning"
  Wealth, Wellness & Wisdom for Women Seminar, New Orleans, Louisiana, September 24, 2009
- "Wealth Transfer Opportunities in Today's Economic Environment"
  Tulane Family Business Center, January 2009
- "Grandparent Giving"
  38th Annual Estate Planning Seminar, Paul M. Hebert Law Center, Louisiana State University, Baton Rouge, Louisiana, October 2008
- "Issues in Bringing and Defending Claims Against the Succession Representative of the Trustee"
  16th Annual Tulane Estate Planning Institute, New Orleans, Louisiana, October 2007
- "Litigation in Estate Planning Practice"
  36th Annual Estate Planning Seminar, Paul M. Hebert Law Center, Louisiana State University, Baton Rouge, Louisiana, September 2006
- "Tax Strategies to Maximize Your Wealth Transfer Plan"
  Tulane Family Business Center Wealth Management Seminar, May 2005
- "Estate Administration: A Potpourri of Issues and Problems"
  Annual Estate Planning Conference, Loyola University, New Orleans, Louisiana, December 2004
- "Planning for Future Incapacity"
  34th Annual Estate Planning Seminar, Paul M. Hebert Law Center, Louisiana State University, Baton Rouge, Louisiana, September 2004

Memberships

- American Bar Association (Member, Sections on Taxation and Real Property, Probate and Trust Law
- Board-Certified Estate Planning and Administration Specialist as Certified by the Louisiana Board of Legal Specialization
- Trinity Episcopal School (Board Chair)
- Louisiana SPCA (Board Member, 2006–2011)

- Louisiana State Bar Association
- Louisiana State University Estate Planning Seminar (Planning Committee)