

Partner

504.582.8516
Fax: 504.589.8516
afrederic@joneswalker.com

Practice Areas

Banking & Financial Services
Business & Commercial Transactions
Corporate & Securities
Corporate Compliance & White Collar Defense
Mergers & Acquisitions
Venture Capital & Emerging Companies

Bar Admissions

Louisiana, 2003

Education

Tulane University Law School, J.D., 2003, *cum laude*; CALI Award for Top Grade in Injured Employee Tort Remedies, Evidence, Legal Profession
Texas Christian University, B.S., 2000, *summa cum laude*; Senior Scholar (Top GPA in major); University Award for Outstanding Junior in English studies



Allen Frederic joined Jones Walker in 2003 and is a partner in the firm's Corporate & Securities Practice Group. His principal area of focus is counseling corporations on corporate governance and related disclosure matters, including assisting with the preparation of Forms 10-Ks, 10-Qs, 8-Ks, proxy statements, and press releases. Mr. Frederic's experience also includes the representation of issuers in both public and private securities offerings and handling asset and stock acquisitions and mergers.

His transaction experience includes a \$250-million senior convertible note offering (Rule 144A); taking a private company client public in an \$80-million reverse merger transaction; a \$200-million secondary public offering; and an \$83-million tender offer by a private company.

Noteworthy

- Named a "Rising Star" in the area of Securities & Corporate Finance in the 2012 edition of *Louisiana Super Lawyers*

Presentations

- "Dodd-Frank Wall Street Reform and Consumer Protection Act Executive Compensation Provisions: One Year Later"
SEC Institute Advanced Accounting & Reporting for SEC Professionals Conference, September 2011

Memberships

- Junior Achievement of Greater New Orleans, Inc.
- Louisiana State Bar Association
- United Way for the Greater New Orleans Area (Professional Group Solicitor)

- Young Leadership Council

