

Partner

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Practice Areas

Estate Planning &
Administration
State & Local Tax
Tax & Estates
Tax Credit Programs
Transactional Tax (Federal &
International)

Bar Admissions

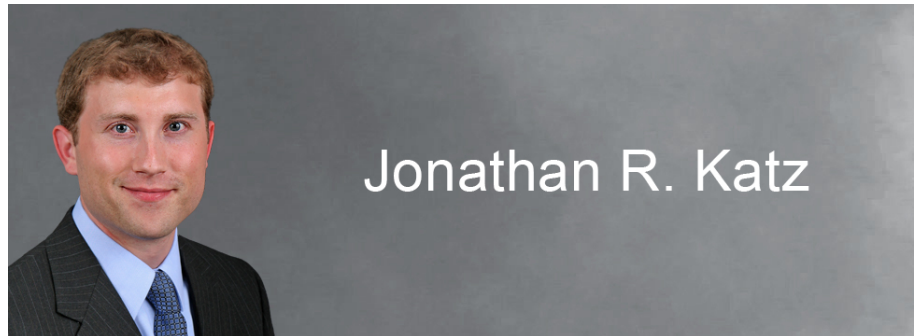
Louisiana, 2005

Education

New York University School
of Law, LL.M. in Taxation,
2006

Loyola University New
Orleans College of Law, J.D.,
2005, *cum laude*; Crowe
Scholar; Corporate and
Business Law Section of the
Louisiana State Bar
Association Award for
Outstanding Achievement in
Business Organizations;
Outstanding Achievement in
Security Rights

University of Texas at Austin,
B.S. in Economics, 2002;
University Honors



A partner in the firm's Tax & Estates Practice Group, Jonathan Katz received his Master of Laws in Taxation from New York University School of Law in May 2006. He received his juris doctor degree from Loyola University New Orleans College of Law in May 2005.

Mr. Katz' practice focuses predominately on federal taxation, with a focus in New Market Tax Credit transactions, federal alcohol excise tax credit compliance, business organizations, mergers and acquisitions, and estate planning and administration. Although his practice is primarily transactional, Mr. Katz is also involved in state and local tax controversies. He advises clients in the energy, health care, and real estate industries, and his clients include hospitals, medical service providers, and closely-held companies.

Mr. Katz represents the Young Lawyers division of the Louisiana State Bar Association as a voting member of the Louisiana Supreme Court Judicial Council. He is also a member of the Louisiana State Bar Association's Section on Taxation and a member of the American Bar Association's Section on Taxation.

Presentations

- "Get Funded – Tax Credit Incentives"
New Orleans, Louisiana, March 2012
- "Everything an Estate Planner Needs to Know About Grantor Trusts"
19th Annual Tulane Estate Planning Institute, Tulane Law School,
November 19, 2010
- "Grantor Trusts: What Are They? How Do They Work? Why Would You
Choose to Use Them?"
39th Annual Estate Planning Seminar, Paul M. Hebert Law Center,
Louisiana State University, Baton Rouge, Louisiana, October 8, 2009

- "Advanced Sales and Use Tax in Louisiana"
Baton Rouge, Louisiana, December 12, 2008
- "Advanced Sales and Use Tax in Louisiana"
New Orleans, Louisiana, October 30, 2008
- "Economic Development Financing"
New Orleans, Louisiana, October 15, 2008
- "Advanced Sales and Use Tax in Louisiana"
Lafayette, Louisiana, September 18, 2008

Memberships

- American Bar Association (Member, Section on Taxation)
- Louisiana State Bar Association (Member, Section on Taxation; Member, Young Lawyers Division)