



WEALTH, WELLNESS & WISDOM FOR WOMEN
Industry leaders share their strategies



PRESENTED BY MERRILL LYNCH

Thursday · September 24th

8:30 am – 5:00 pm

601 Poydras Street · New Orleans · Louisiana

8:30 – 9:00

BREAKFAST & SIGN IN

9:00

INTRODUCTION OF SPEAKERS

DAVID HUNT · MERRILL LYNCH · NEW ORLEANS COMPLEX DIRECTOR

9:05

MISTRESS OF CEREMONIES

ANN MILLING · FOUNDER OF WOMEN OF THE STORM

9:15

DAN GARRITY · BLACKROCK

9:45

“SAVVY INVESTMENT MATTERS”

TRACEY UNGER · MAINSTAY INVESTMENTS

10:15

BREAK

10:30

“ESTATE PLANNING”

MIRIAM HENRY · JONES WALKER

11:00

“EMPOWERMENT THROUGH INVESTMENT”

ELIZABETH D. GLENSHAW · CALVERT FOUNDATION™ · SR. VICE PRESIDENT, COMMUNITY &
INVESTOR RELATIONS

11:30

LUNCH

1:00

“MARKET OUTLOOK”

MARY ANN BARTELS · MERRILL LYNCH · CHIEF US MARKET ANALYST

1:45

“ADVANCING GENDER EQUALITY”

AMY AUGUSTINE · CALVERT INVESTMENTS · DIVERSITY AND INTERNATIONAL LABOR RELATIONS

2:15

“MAINTAINING BALANCE”

MOLLY KIMBALL · OCHSNER HEALTH SYSTEMS · NUTRITIONIST

2:45

BREAK

3:00

“RAINMAKING”

DONNA FRAICHE · BAKER DONELSON

3:45

FASHION SHOW · WEINSTEIN’S

4:15

CLOSING REMARKS

4:30

COCKTAIL RECEPTION