

SUMMARY

"THE DEAL LANDSCAPE FOR BANKS"

This seminar will review the following topics:

- Mergers and Acquisitions
 - Board responsibilities
 - Negotiating agreements
 - Strategies for buyers and sellers
 - Accounting issues
 - Pricing trends and deal structure

Fee: Complimentary

To register for the New Orleans or Alexandria seminar, please contact Jessica Dolly by Tuesday, July 23 at jdolly@joneswalker.com or 205.244.5259

*Space is limited.
Register for this seminar today.*

When & Where: Monday, July 29, 2013 in New Orleans, LA | Tuesday, July 30, 2013 in Alexandria, LA | 10:00 AM - 1:00 PM

"THE DEAL LANDSCAPE FOR BANKS" SEMINAR AT A GLANCE

Jones Walker LLP
One Federal Place, Suite 1100
1819 5th Avenue N
Birmingham, AL 35203

ATTORNEY ADVERTISEMENT

JONES WALKER LLP
CHAFFE & ASSOCIATES, INC.
and
PORTER KEADLE MOORE, LLC
PRESENT

THE DEAL LANDSCAPE FOR BANKS

Monday, July 29, 2013
New Orleans, LA
and
Tuesday, July 30, 2013
Alexandria, LA

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New Orleans, LA
and
Tuesday, July 30, 2013
Alexandria, LA

Seminar: 10:00 AM – 12:00 PM
Lunch to follow: 12:00 PM – 1:00 PM



–MEET THE SPEAKERS–

Jonathan W. Briggs joined Chaffe & Associates, Inc. in 1997 and currently heads its Financial Institutions Group. Mr. Briggs leads the group in providing merger and acquisition advisory services, valuation services, capital planning services, and regulatory advisory services to banks and thrifts. He is licensed with the Financial Industry Regulatory Authority ("FINRA") as a registered representative and general securities principal, and holds the Series 7, 24, 79, and 63 licenses.

Robert L. Carothers, Jr. is a partner in Jones Walker's Banking & Financial Services Practice Group. His practice focuses primarily in the area of financial institution regulation. Mr. Carothers has experience advising state banks, national banks, thrifts, and their holding companies on a wide range of regulatory matters including mergers and acquisitions.

Craig N. Landrum is a partner in Jones Walker's Banking & Financial Services Practice Group and practices from the firm's Jackson office. His practice focuses on bank regulatory law, corporate law, mergers and acquisitions law, and securities law.

Sonny MacArthur, CPA, CIA, is a partner with Porter Keadle Moore, LLC. Mr. MacArthur provides assurance and advisory services primarily to the financial services and life science industries. He is a member of the AICPA, Georgia Society of CPAs, Institute of Management Accountants, Association of Certified Fraud Examiners, and Institute of Internal Auditors.

Katharine F. Musso, CFE, CAMS is a partner in Jones Walker's Banking & Financial Services Practice Group in the Birmingham office. Ms. Musso has more than 25 years of experience representing financial institutions before state and federal regulators. She is a Certified Fraud Examiner and a Certified Anti-Money Laundering Specialist.

Ronald A. Snider is a partner in Jones Walker's Banking & Financial Services Practice Group and has advised financial institutions on a wide array of regulatory and corporate governance issues for over 30 years. He has significant experience in the area of mergers and acquisitions, having served as counsel to both regional and community banks on both the buy-side and sell-side.

Michael D. Waters is a partner in Jones Walker's Banking & Financial Services Practice Group and has practiced corporate and securities law, primarily in the financial institutions area, for more than 30 years. Mr. Waters routinely represents banks, bank holding companies, and other financial entities in acquisitions, capital raising transactions, shareholder issues, new bank formations, and board fiduciary duty issues. He also advises banks regarding regulatory issues, examination, compliance, and enforcement proceedings.

"THE DEAL LANDSCAPE FOR BANKS"

Topics to be discussed include:

- Mergers and Acquisitions
 - Board responsibilities
 - Negotiating agreements
 - Strategies for buyers and sellers
 - Accounting issues
 - Pricing trends and deal structure

LOCATIONS

MONDAY, JULY 29, 2013
JONES WALKER LLP NEW ORLEANS OFFICE
CONFERENCE CENTER, 52ND FLOOR
201 ST. CHARLES AVENUE
NEW ORLEANS, LA 70170

TUESDAY, JULY 30, 2013
PARC ENGLAND HOTEL
BISTRO ON THE BAYOU
1321 CHAPPIE JAMES AVENUE
ALEXANDRIA, LA 71303

No representation is made that the quality of legal services to be performed is greater than the quality of legal services performed by other lawyers.

Contact: Ronald Snider | rsnider@joneswalker.com | 251.439.7548