Mufson Howe Hunter

INVESTMENT BANKERS FOR GROWTH



Mufson Howe Hunter and Jones Walker LLP Present:

2016 Bank Issues and Ideas Round Table M&A Trendwatch - The Evolving Bank Landscape

Wednesday, March 16, 2016 | DoubleTree by Hilton - Valley Forge, PA

Agenda

8:15-9:00 AM Registration & Continental Breakfast

9:00-10:00 AM The Evolving Bank Landscape

Edward J. Losty, Managing Director Mufson Howe Hunter & Co. Jay L. Junior, Managing Director Mufson Howe Hunter & Co.

10:00-11:00 AM

Pre-Deal Planning - Avoiding
Common Mistakes That Could Doom
Your Merger Transaction
John "Jack" Spidi, Partner
Jones Walker LLP, Washington, DC

Program Overview

Consolidation is expected to remain the most viable and prevalent strategy for meaningful growth in the banking industry. Please join bank managements, directors and industry experts for this informative and timely session discussing emerging trends and issues certain to assist your institution in accomplishing its goals.

When & Where

Wednesday, March 16, 2016 8:15 AM to 11:00 AM Continental breakfast will be provided

DoubleTree by Hilton — Valley Forge 301 West DeKalb Pike King of Prussia, PA 19406

Registration

To register for the Round Table, please contact Jay Junior at 215-399-5406 or jjunior@mhhco.com

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